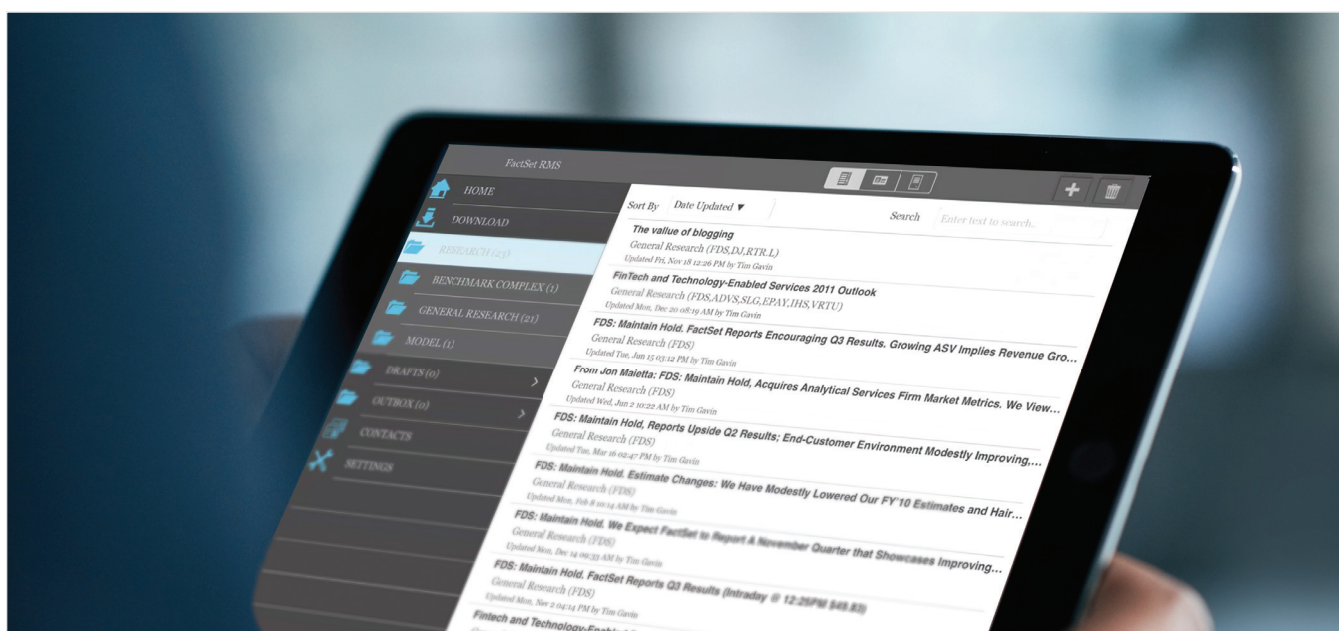


RESEARCH MANAGEMENT SOLUTIONS FOR ASSET MANAGERS

> Institutionalize the research process to boost cross-firm collaboration, maintain compliance, and ensure research continuity.



MAXIMIZE PERFORMANCE THROUGH INTERNAL RESEARCH

Aggregate research in a central location to make it faster and easier to store, retrieve, track, and share performance-improving ideas. Centralized internal information and real-time alerts power your workflows and help you make investment decisions faster, while sharing information and ideas across teams minimizes duplicate work.

INTEGRATE YOUR ANALYST MODEL DATA

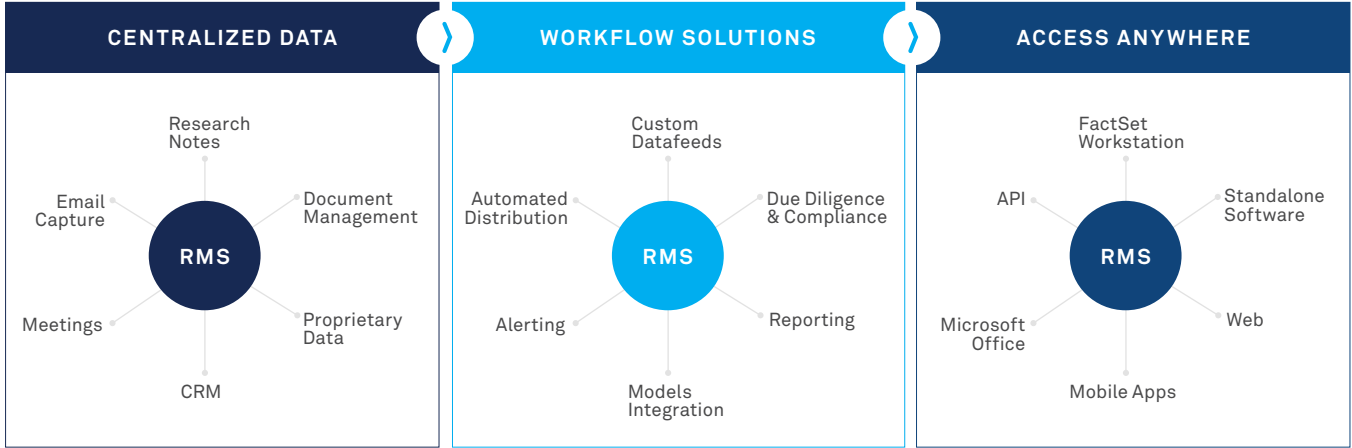
Combine your analyst model data with FactSet's market data. Seamlessly upload analyst model data from Microsoft Excel to FactSet Research Management Solutions, then feed both the model and market data to your database. Create branded reports leveraging your research for distribution to both internal and external stakeholders.

QUANTIFY ANALYST PERFORMANCE

Accurately measure the performance of analysts across your firm and glean powerful insights from their behavior, results, and recommendations. View comments and recommendations alongside your other FactSet applications, including your watchlists, screening tools, and more. Allow data aggregation and performance analysis to become an automated process that can save you time and remove the risk of human error.

KEEP UP WITH GLOBAL REGULATIONS

Maintain compliance with evolving global regulations by providing investors and auditors with full transparency into your entire research workflow. Implement proven solutions for MiFID II and MAR.



CAPTURE THE CRITICAL COMPONENTS OF YOUR RESEARCH PROCESS

Benefit from a fully customizable research portal that can be integrated seamlessly with the same platform you use to analyze market data. Monitor watchlists, portfolios, and daily market movements alongside internal research notes to stay informed of the latest changes. Populate custom annotated charts, reports, your news display, and more with a combination of market data and your firm's research. Create custom fields for the metrics your firm monitors to analyze research for your investment universe. Submit notes and ideas through a dedicated RMS application, email, and add-ins across Adobe and Microsoft Office software, and set permissions to determine who can access or edit research notes.

CONTRIBUTE TO, ACCESS, AND DISPERSE RESEARCH VIA YOUR PREFERRED CHANNEL

Access, create, and collaborate on research using your mobile device, email your research notes to FactSet RMS to quickly share ideas with colleagues, or tap into it from any web browser to easily locate previous notes and your firm's custom reports. Leverage applications including Microsoft Office to share and access notes. Safeguard your firm's research with secure employee log-ins, sophisticated encryption, the ability to wipe lost and stolen devices, and more.

